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U.S. Department of Justice

Washington, DC 20530

OMB NO. 1124-0006; Expires February 28, 2014

Exhibit A to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

Revised 03/11

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at http://www.fara.gov.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: http://www.fara.gov. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(c) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: http://www.fara.gov.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name and Address of Registrant		2. Registration No.
Patton Boggs LLP		2165
3. Name of Foreign Principal Interim Transitional National Council of Libya	4. Principal Address of Foreign Principal 2445 M Street Washington, DC 20037	
5. Indicate whether your foreign principal is one of the followi	ng:	
□ Foreign government	7	
☐ Foreign political party		
☐ Foreign or domestic organization: If either, check or	ne of the following:	
Partnership	Committee	
☐ Corporation ☐	Voluntary group	
Association	Other (specify)	
☐ Individual-State nationality		
6. If the foreign principal is a foreign government, state: a) Branch or agency represented by the registrant		
Interim Transitional National Council of Libya		
b) Name and title of official with whom registrant de	als	
Ali Suleiman Aujali		
7. If the foreign principal is a foreign political party, state: a) Principal address N/A		
b) Name and title of official with whom registrant de	eals N/A	
c) Principal aim N/A		
Formerly	CRM-157	FORM NSD.3

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If the foreign princ	ipal is not a foreign government or a foreign political party:	
a) State the	nature of the business or activity of this foreign principal.	
	N/A	
b) Is this to	reign principal	Yes 🔲 No 🖸
Supervised b	by a foreign government, foreign political party, or other foreign principal	Yes □ No □
Owned by a	foreign government, foreign political party, or other foreign principal	The first of the second of the
Directed by	a foreign government, foreign political party, or other foreign principal	Yes □ No □
Controlled b	y a foreign government, foreign political party, or other foreign principal	Yes □ No □
Diagnood by	a foreign government, foreign political party, or other foreign principal	Yes □ No □
r manced by	a tolerging over the state of the foreign principal	Yes □ No □
Subsidized i	n part by a foreign government, foreign political party, or other foreign principal	
	and the second of the second o	he used)
Explain fully all it	tems answered "Yes" in Item 8(b). (If additional space is needed, a full insert page must	
	N/A	
	IV/A	
*		
	and the second s	Marie La companion (m. 1)
en de la companya de La companya de la co		
10 164 6	incipal is an organization and is not owned or controlled by a foreign government, foreig	n political party or other
10. If the foreign pr	I, state who owns and controls it.	
Toroign pimorp.		
grand Arman	N/A	• •
		•
100 100 100 100 100 100 100 100 100 100	THE CHARGON	
	EXECUTION	•
#3	with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he	/she has read the
information set	forth in this Exhibit A to the registration statement and that he side is faithful with the se	ntents thereof and that such
contents are in t	heir entirety true and accurate to the best of his/her knowledge and belief.	
Joinging the in t		
Date of Exhibit A	Name and Title Signature	
- <u>- </u>	Name and Title Edward J. Newberry	wery
6/23/2011	Managing Partner	\subset
201010		

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U.S. Department of Justice

Washington, DC 20530

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Exhibit B to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at http://www.fara.gov.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: http://www.fara.gov. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(c) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: http://www.fara.gov.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Na	nme of Registrant	2. Registration No.		
Pati	ton Boggs LLP			
,3. Na	nme of Foreign Principal	<u> </u>		
Inte	erim Transitional National Council of Libya			
	Check App	propriate Box:		
4. 🗵	The agreement between the registrant and the above-name checked, attach a copy of the contract to this exhibit.	ed foreign principal is a formal written contract. If this box is		
5. 🗌	foreign principal has resulted from an exchange of corresp	and the foreign principal. The agreement with the above-named pondence. If this box is checked, attach a copy of all pertinent which has been adopted by reference in such correspondence.		
6. 🗌	contract nor an exchange of correspondence between the	nd the foreign principal is the result of neither a formal written parties. If this box is checked, give a complete description below of anding, its duration, the fees and expenses, if any, to be received.		
7. De	scribe fully the nature and method of performance of the al	bove indicated agreement or understanding.		
Re	gistrant is retained to provide the foreign principal with a	advice and assistance on U.SLibya bilateral issues.		

Formerly CRM-155

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8. Describe fully the activities the registrant engages in	or proposes to engag	ge in on behalf of the a	bove foreign principal	
Registrant proposes to provide the foreign princip	al with advice and as	ssistance on U.SLiby	a bilateral relations.	
9. Will the activities on behalf of the above foreign pri	ncipal include politic	al activities as define	in Section 1(0) of the	Act and in
the footnote below? Yes ⊠ No □				
If yes, describe all such political activities indicating together with the means to be employed to achieve	3, among other things	s, the relations, interes	ts or policies to be influ	ienced .
Some of the registrant's activities will include could bilateral relations.	nseling and assisting	the Foreign principa	il with regard to U.SL	руа
Dilaterarile attoris.				
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				et i falli
	EXECUTION	1		<u> </u>
In accordance with 28 U.S.C. § 1746, the undersigne information set forth in this Exhibit B to the registrat	d swears or affirms u	under penalty of perju	ry that he/she has read to the contents thereof	he and that such
contents are in their entirety true and accurate to the	best of his/her knowl	ledge and belief.		
		Signature	en e	
Date of Exhibit B Name and Title Edward J. Newberry, Managi	ng Partner	Thirand	Newsony _	
0 27 2011			e that the person liftends to in	any way influence
Footnote: Political activity as defined in Section 1(o) of the Act means a any agency or official of the Government of the United States or any sec	ction of the public within the	e United States with reference	e to formulating, adopting, or covernment of a foreign country	hanging the or a foreign politic

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PATTON BOGGS LLP

2550 M Street, NW Washington, DC 20037-1350 202-457-6000

Facsimile 202-457-6315 www.pattonboggs.com

May 19, 2011

Thomas Hale Boggs, Jr. 202-457-6040 tboggs@pattonboggs.com

Ambassador Ali Aujali Representative of The Interim Transitional National Council of Libya Washington, DC

Re: Engagement of Patton Boggs LLP

Dear Ambassador Ali Aujali:

By your countersignature on this letter, you have agreed that the Interim Transitional National Council of Libya (the "Council"), based in Benghazi, Libya, has retained Patton Boggs LLP to represent it in connection with providing advice on legal issues, assisting with the effort to gain recognition for the Council as the legitimate government of the sovereign nation of Libya, and assisting with the effort to make funds of the Gaddafi regime that have been frozen in the U.S. available for use by the Council, for the benefit of the people of Libya. We look forward to working with you on this engagement.

I will be primarily responsible for overseeing the work done on behalf of the Council and will supervise the lawyers and other professionals who may work on this project. Other partners, associates, staff attorneys, legal assistants, specialists and/or in-house consultants will assist in the matter.

We understand that at this time the Council may not have sufficient funds to pay our fees for these important services. We will charge the Council on an hourly basis for our work, according to our customary hourly billable rates. We agree that during this engagement our fees will not exceed \$50,000 for any month. Patton Boggs may take on additional legal issues as necessary for the Council without exceeding the \$50,000 cap per month, unless agreed upon by both parties. We will keep track of our fees and costs and provide them to you on a monthly basis. However, we will not seek payment for these fees and costs until the Council obtains sufficient funds to pay them. The Council agrees by its authorized signatory below to pay all accrued fees and expenses of Patton Boggs immediately upon receiving legal title or authorization to any assets that give it sufficient ability to pay our fees in the United States. We will provide you with a work plan and budget for the work to be performed under this engagement, which we will review with you regularly.

PATTON BOGGS

May 19, 2011 Page 2

As required by the rules of professional responsibility in the jurisdictions in which we practice law, I am providing under separate cover our Standard Terms of Engagement for Legal Services which describe the general terms of our representation.

We understand that as the Representative to the United States of The Interim Transitional National Council of Libya, you have authority to enter into this agreement on behalf of the Council. Your signature below is confirmation of this.

If you have any questions about these terms or would like to discuss them, please communicate them to me or to your representatives in the United States as soon as possible so as not to impede our commencing work on your behalf.

We look forward to working with the Council to achieve a successful result.

Sincerely yours,

Thomas Hale Boggs, Jr.

for PATTON BOGGS LET

By:

Ambassador Ali Aujali on behalf of the The Interim Transitional National Council of Libya

cc:

Mr. Mahmoud Jibril Ambassador Abdel Rahman Shalgam